

Transfer Inheritance Tax
PO Box 249
Trenton, NJ 08695-0249

STATE OF NEW JERSEY
Resident Decedent
ESTATE TAX RETURN
(Instructions on reverse side)

(68) For Division Use Only

Decedent's Name _____ (Last) _____ (First) _____ (Middle) Decedent's S.S. No. _____

Date of Death (mm/dd/yy) _____ / _____ / _____ County of Residence _____ Testate Intestate

Mailing Address
to send all
correspondence

Name _____ Daytime Phone () _____
Street _____
City _____ State _____ Zip Code _____

FOR DIVISION USE ONLY

Column A
Simplified Form

Column B
Form 706 (2001)

Check Tax Method Selected and Complete Column A or Column B



	Column A Simplified Form	Column B Form 706 (2001)
1. Enter the Gross Estate from line 5 of the New Jersey Form IT-R on line 1(a) OR the Gross Estate from page 1 line 1 of the 2001 Form 706 on line 1(b)	1(a) 500,000.00	1(b) 500,000.00
2. Enter Deductions from line 6 of the New Jersey Form IT-R on line 2(a) OR Deductions from page 1 line 2 of the 2001 Form 706 on line 2(b)	2(a) 0.00	2(b) 0.00
3. Enter the Net Estate from line 7 of the New Jersey Form IT-R on line 3(a) OR the Taxable Estate from page 1 line 3 of the 2001 Form 706 on line 3(b)	3(a) 500,000.00	3(b) 500,000.00
4. Enter Taxable assets not included as part of New Jersey inheritance tax Net Estate from line 3 Part C of Schedule E-1 attached	4(a) 0.00	
5. Enter Deductions from line 12 of Schedule E-2 attached	5(a) 0.00	
6. Enter Adjusted Taxable Gifts from page 1 Line 4 of the 2001 Form 706		6(b) 4,500,000.00
7. Taxable Value - Add lines 3(a) and 4(a) and subtract line 5(a)	7(a) 500,000.00	
8. Enter Total Gift Taxes payable from page 1 line 9 of the 2001 Form 706		8(b) 0.00
9. Enter the Allowable Unified Credit from page 1 line 13 of the 2001 Form 706		9(b) 220,500.00
10. Tentative New Jersey Estate Tax - If taxable value is reported on line 7(a), use the attached worksheet to determine the tax and enter the tax so determined on line 10(a). If taxable estate is reported on line 3(b), enter the amount from page 1 line 15 of the 2001 Form 706 on line 10(b)	10(a) 0.00	10(b) 10,000.00
11. Credit for New Jersey Inheritance Tax Paid (DO NOT INCLUDE INTEREST OR PENALTY)	11(a) 0.00	11(b) 0.00
12. Enter the portion of the tax attributable to property located outside of New Jersey from line 4 of Schedule E-3 attached.	12(a) 0.00	12(b) 0.00
13. Net New Jersey Estate Tax Due - line 10(a) minus lines 11(a) and 12(a) OR line 10(b) minus lines 11(b) and 12(b) (if less than zero, enter zero)	13(a) 0.00	13(b) 10,000.00
14. Interest and Penalty Due (See instructions)	14(a) 0.00	14(b) 0.00
15. Total Amount Due - Add lines 13(a) and 14(a) OR lines 13(b) and 14(b)	15(a) 0.00	15(b) 10,000.00
16. Payment on Account (if any)	16(a)	16(b)
17. If line 16(a) is LESS THAN line 15(a) OR line 16(b) is LESS THAN line 15(b), Enter BALANCE DUE - PAY THIS AMOUNT WITH FORM ET-PMT	17(a)	17(b)
18. If line 16(a) is MORE THAN line 15(a) OR line 16(b) is MORE THAN line 15(b), ENTER REFUND AMOUNT	18(a)	18(b)

Affiant declares, under penalty of perjury:

I have examined this return and all accompanying documents and to the best of my knowledge and belief, it is true, correct and complete. I hereby authorize the party(s) set forth above to act as the estate's representative, to receive confidential information, and to make presentations on behalf of the estate.

Subscribed and sworn before me

this _____ day of _____,

Signature: _____
(Executor - Administrator - Heir-at-law)

Print Name: _____

Official Title: _____

Address: _____